

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re LEHMAN BROTHERS HOLDINGS INC,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

UNION BANCAIRE PRIVEE, UBP

Name of Transferee

CREDIT SUISSE AG

Name of Transferor

Name and Address where notices to transferee should be sent:

RUE DU RHONE 96-98/CASE POSTALE
1320 - 1211 GENEVA 1 (SWITZERLAND)

Court Claim # (if known): 55829

Amount of Claim: \$600,000.00

Date Claim Filed: _____

Phone: +41.58.819.3428

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

JP MORGAN CHASE NY (CHASUS33)
A/C 001 1 821865

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: *E. Montgomery Tonini*
Transferee/Transferee's Agent

Date: 04/19/2013

E. MONTGOMERY TONINI

Jean-Baptiste ERATH

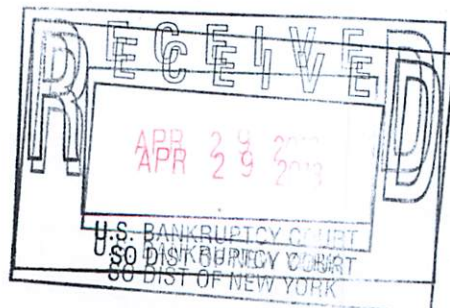
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNION BANCAIRE PRIVÉE

UNION BANCAIRE PRIVÉE, UBP SA

Genève

Rue du Rhône 96-98 | CP 1320 | 1211 Genève 1, Suisse
Tél. +41 58 819 21 11 | Fax +41 58 819 22 00



EVIDENCE OF TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **Union Bancaire Privée UBP** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON December 21, 2012.

Credit Suisse AG

By: 
Name: Adrian Graf
Title: AVP

By: 
Name: Irma Bauer
Title: VP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0186883798	55829	October 29, 2009	Lehman Brothers Treasury BV	USD 600'000.00



UNION BANCAIRE PRIVÉE

WITH OUR COMPLIMENTS

For your information, the amount of claim mentioned in the form B210A is the claim uninsured (and not the allowed uninsured claim).

Regards

UNION BANCAIRE PRIVÉE, UBP SA

Geneva

Rue du Rhône 96-98 | P.O. Box 1320 | 1211 Geneva 1, Switzerland
Tel. +41 58 819 21 11 | Fax +41 58 819 22 00
ubp@ubp.ch | www.ubp.com

Jean-Baptiste ERATH

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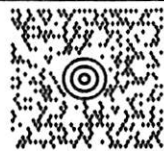
Le SHIP TO:
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UNITED STATES

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